

LAW OFFICE OF  
DAVID M CARRERA

TELEPHONE: 407.668.6555 · FACSIMILE: 866.382.2443 · WEB: DAVIDCARRERA.COM

## Confidential Questionnaire

Please complete this questionnaire and email it back to [info@DavidCarrera.com](mailto:info@DavidCarrera.com) before your scheduled appointment. Your responses will help the attorney prepare for your consultation. If you do not understand every question, just do your best. The attorney will help you fill in any blanks during your appointment.

If you have not already, you can schedule your appointment online from the firm's website. Just go to <http://schedule.DavidCarrera.com> and pick a time that works for you. Or, you are welcome to call (407) 668-6555 to make an appointment.

### YOUR INFORMATION

Full Legal Name(s): \_\_\_\_\_

Referred By: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone Numbers: Home: \_\_\_\_\_ Work: \_\_\_\_\_

Cell: \_\_\_\_\_ Fax: \_\_\_\_\_

Private Email Address: \_\_\_\_\_  
*(Do not list a work email)*

Preference of Contact:  Email  Phone  Regular Mail

Type of Legal Matter:  Foreclosure  Bankruptcy  Landlord/Tenant

Wills/Estates  Divorce  Contract

Other: (specify) \_\_\_\_\_

**ADVERSE PARTY INFORMATION**

Full Legal Name(s): \_\_\_\_\_

Relationship to You: \_\_\_\_\_

Home Address: \_\_\_\_\_  
(If known)

Employment Address: \_\_\_\_\_  
(If known)

Briefly Describe the Reason for Your Appointment: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Classify Your Urgency in Concluding This Matter: (choose one)

- Very important – personal or financial hardship if not resolved quickly.
- This needs to be done, but no immediate hardship in the interim.
- Just want to know your rights in this matter.

***Please Read Carefully:***

*The use of this questionnaire or the firm's website does not create an attorney-client relationship. The firm only becomes your lawyer once you sign an agreement for representation and pay advanced fees. If you have not yet signed an agreement for representation, the information that you provide is not protected by an attorney-client privilege.*

*The firm will not disclose this information to anyone, unless required or permitted by law. So, to the extent that it is possible, your information will be kept confidential.*